

UNITED STATES PATENT APPLICATION

of

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for

POWER-ASSISTED STEERING HAVING A GEAR MECHANISM

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BACKGROUND OF THE INVENTION

The present invention relates to the field of steering mechanisms, and in particular to a
5 power-assisted steering system having a gear mechanism with a gear and a mating gear.

Power-assisted steering has come into regular use in motor vehicles to assist with manual steering movements that a driver performs on the steering wheel. Power-assisted steering systems include hydraulics to minimize the steering forces and reduce steering, especially at low speeds or when the vehicle is stationary. Power-assisted steering improves
10 driver comfort, especially in parking and maneuvering, and in city traffic. In addition, steering systems are being developed that are electrical rather than hydraulic systems.

FIG. 1 is a pictorial illustration of a power-assisted steering system 100 with electromechanical steering assistance. FIG. 1 depicts a steering wheel 102 connected via a steering column 104 to a gear mechanism that has a worm gear 106 and a worm 108. In
15 addition, a worm-drive electric motor 110 is coupled to the gear mechanism. This gear mechanism is connected via a drag link 112 to a steering rack 114 of the motor vehicle. A tie rod 116 is coaxial with the steering rack 114.

Gear mechanisms generally transmit a rotary movement of one shaft to another, which frequently occurs with conversion of a torque. Through teeth meshing with one another, positive
20 connection between the shafts is provided and gear mechanisms ensure compulsory, non-slip transmission of the rotary movement, or torque.

Gears with involute tooth design are in almost exclusive use in mechanical engineering. In an involute tooth design, the effective profiles of the tooth faces (i.e., the tooth face profiles that come into contact with one another when the teeth mesh and through which force is

transmitted) are involutes of a circle. That is, they describe a curve obtained by constructing a tangent at points of a circle and deducting on the tangents the length of the arc from the point of contact of the tangent with the circle up to a certain fixed point of the circle. In the case of externally toothed gears, the effective profiles of an involute tooth design are convex.

5 Gears with involute tooth design can be made in a relatively simple and precise manner. Advantage of this tooth geometry is that various tooth shapes and axis spacings can be made with the same tool by shifting the profile. In operation, gears with involute tooth design are distinguished by the fact that the direction and the magnitude of the tooth normal force is constant during the engagement of the teeth, resulting in uniform loading of the entire
10 mechanism, in particular of the bearings of the mechanism.

Gear mechanisms have a variety of uses. They are used both in precision technology and in vehicle construction, for example in steering assistance systems.

FIG. 2 depicts a worm drive 200 with a spur-gear-shaped worm gear 200 and a worm 204 engaging with worm gear 202, each with involute tooth design. In operation (i.e., when the teeth
15 of worm 204 and worm gear 202 mesh with one another) the teeth of worm gear 202 make contact with the teeth of worm 204 at a point 206. This contact leads to a high loading of the teeth at this point, which, depending on the material pairing, can lead to severe wear and, in the extreme case overloading of the teeth. The load-bearing capacity of gears with a point contact is thus limited.

20 FIG. 3 depicts a worm gear mechanism 300 having a worm gear 302 and a worm 304 that engages the worm gear 302. In contrast to the worm gear mechanism depicted in FIG. 2, the worm gear 302 is globoidal rather than cylindrical in shape. As a result, the worm gear 302 contact is along a line 306 over the width of the teeth, so the load transmitted by the teeth is distributed over a larger area. This reduces the loading per unit area of the individual teeth, so

the load-bearing capacity of the gears is increased. As a consequence, both wear and the danger of overloading of the teeth are decreased.

5 Machining is required to make a globoidal worm gear since globoidal worm gears have undercut regions. However, machining increases the cost of manufacturing in comparison to other techniques for making gears, such as for example injection molding. In addition, the assembly of worm gear mechanisms with globoidal worm gears is more expensive because the worm gear can only be mounted in the radial direction, and not in the axial direction. Radial insertion of the worm gear requires more space than axial insertion, and may damage the worm gear if the worm gear is not moved toward the worm in the correct angular position. This is particularly true when the worm gear is made of a material with lower strength than the material of the worm. In addition, the worm and the worm gear must be positioned precisely relative to each other so the teeth mesh properly. Another drawback is that if the angle between the axes of the worm and the worm gear is not equal to 90° , the worm gear must be made less globoidal. As a result, the linear contact area 306 becomes smaller, which in turn has a negative effect on the load-bearing capacity.

20 German Patent DE4107659A1 discloses a worm gear mechanism in which the worm and the worm gear have their force-transmitting contact surfaces shaped to provide low-noise operation. The tooth bases are each concave in shape and the tooth tips are convex in shape. An involute middle tooth part is provided in each case between these concave and convex portions. However, the use of the involute middle tooth part leads to the situation that only a point contact is provided between the meshing teeth in the involute region. As a result, this known worm gear mechanism does not have adequate bearing capacity for high loads throughout their meshing region.

Therefore, there is a need for a power-assisted steering system that includes gears with

improved coupling.

SUMMARY OF THE INVENTION

A power-assisted steering system includes a gear mechanism with a gear and a mating
5 gear that engage with each other via teeth. The teeth have effective profiles that are matched to
each other such that the contact is relatively linear over the height of the teeth. That is, the face
shape is adapted over the height of a tooth to the face shape of the tooth meshing with this tooth
in such a way that the curvatures of the face shapes over the height of the teeth are selected such
that to a concavity is assigned a corresponding convexity on the other tooth, and vice versa. In
10 relation to point contacts as common in the prior art, a linear contact an advantage that the load
to be transmitted by one gear to the other gear is distributed over a larger area, so that the load
per unit area of the teeth is decreased.

In this way, both the wear of the gears and the danger of overloading are reduced.
Overall, the load-bearing capacity of the gears is thus increased. The high load-bearing and
15 loading capacity of the mechanism is achieved through the practice of providing no involute
region at all for engagement of the teeth.

A linear contact over the height of the teeth can be achieved for example by assigning to
a concave region of one tooth a convex region of the tooth in engagement with this tooth, the
concave region and the convex region having the same curvature. The tooth base concave in
20 shape and the tooth tip is made convex in shape, the convex region making a transition to the
concave region without the interposition of a further region such as, for example, an involute
region.

The worm gear may be made of a material with a lower strength than the material of the
worm. For example, the worm may be made of steel and the worm gear of plastic. The use of a

worm gear made of plastic brings about advantages that relate to fabrication. Plastic gears can be made by the economical injection molding process without the need for subsequent machining.

5 The tooth thicknesses of the wheels can be optimized because of the reduction of areal load per tooth. Especially good optimization results from utilizing the material properties of the material pairings. The tooth thicknesses of the worm gear is preferably greater than the tooth thicknesses of the worm. A reduction in the tooth thicknesses in turn yields cost advantages because material can be saved in this way.

10 The worm gear may be cylindrical in shape. In contrast to globoidal worm gears, a cylindrical worm gear has no undercuts. This form of worm gears favors the making of the worm gears by injection molding, which in turn has a positive impact on costs. In addition, the assembly of worm gear mechanisms with cylindrical worm gears is simpler because the worm gear can also be mounted in the axial direction. No additional space is required for axial insertion. The danger of damage to the worm gear is greatly reduced with axial insertion as
15 compared to radial insertion. Further, exact axial positioning of the worm gear relative to the worm is not required, so that the cost of assembly is further reduced. What is more, axis angles different from 90° can be set with a cylindrical worm gear without any change in the load-bearing capacity of the gears, because the size of the contact area remains constant.

20 If the worm is made globoidal in shape, the contact over the width of the teeth is enlarged. A larger contact additionally reduces the load per unit area, so that the load-bearing capacity of the gears is further increased.

Although the invention is intended and suitable principally for use in power-assisted steerings of motor vehicles, the invention is not limited hereto. Instead, the gear mechanism the invention can also be used in window-opening drives, seat adjustments, mass compensation

mechanisms, or other adjustment drives.

These and other objects, features and advantages of the present invention will become more apparent in light of the following detailed description of preferred embodiments thereof, as illustrated in the accompanying drawings.

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BRIEF DESCRIPTION OF THE DRAWING

FIG. 1 is a pictorial illustration of an electromechanical power-assisted steering system;

FIG. 2 is a section parallel to the worm gear axis through the already mentioned worm gear mechanism with a cylindrical worm gear and a worm with involute tooth pattern engaging
10 with the worm gear;

FIG. 3 is a section parallel to the worm gear axis through the worm gear mechanism, also already mentioned, with a globoidal worm gear and a worm with involute tooth pattern engaging with the worm gear;

FIG. 4 is a section parallel to the worm gear axis through a worm gear mechanism
15 according to the invention with a worm gear and a worm engaging with the worm gear;

FIGs. 5A-5B depict the tooth geometry of the worm gear mechanism of FIG. 4;

FIG. 6 is a section perpendicular to the worm gear axis through the worm gear mechanism of FIG. 4; and

FIG. 7 is a section perpendicular to the worm gear axis through a worm gear mechanism
20 with a globoidal worm.

DETAILED DESCRIPTION OF THE INVENTION

FIG. 4 illustrates a worm gear mechanism 400 in a section parallel to the rotation axis A of worm gear 402. The worm gear 402 is cylindrical and has teeth 404 on its outer rim. A worm

406 rotates about an axis B that points perpendicularly to the drawing plane. The worm 406 is also cylindrical and has teeth 408 on its periphery. The teeth 404 of the worm gear 2 engage with the teeth 408 of worm 406. The contact of the teeth 404 of the worm gear 402 with the teeth 408 of the worm 406 is identified as region 410. The contact region 410 extends
5 substantially along height h of the teeth 404, 408 and is linear.

FIGs. 5A-5B illustrate the tooth geometry of the worm and worm gear. FIG. 5A shows the teeth 408 of the worm 406 pointing downward and the teeth 404 of the worm gear 402 pointing upward. The teeth 404, 408 engage with one another in this depiction as well. The teeth 404, 408 each have a height h_4 , h_5 , respectively. Height h_4 extends from a base 502 of tooth
10 404 to its tip 504. Height h_5 extends from a base 506 of tooth 408 to its tip 508. The width of the teeth 404, 408 varies over the height h_4 , h_5 , respectively, and depends on the shape of faces 510, 512 of teeth 404, 408. Encircled region 514 represents the regions in which teeth 404, 408 make contact when they engage with each other.

FIG. 5B is an enlarged detail view of the region in FIG. 5A in which a region near the
15 tooth head of a worm tooth 408 makes contact with a region near the tooth base of a worm gear tooth 404. The surface along which the teeth 404, 408 contact has a height h_1 . Tooth face 514 of worm gear tooth 404 is concave in the region of contact. The region of worm gear 408 engaging with the tooth face 514 is made convex in shape. The two regions have a curvature that is similar or the same at least piecewise, so that they come into contact in a linear region. The
20 effective profiles of tooth faces 510, 512 of worm tooth 408 and worm gear tooth 404 are adapted to each other throughout their height h_4 , h_5 , (FIG. 5A) so linear contact occurs throughout height h_4 , h_5 . In the exemplary embodiment depicted, the faces 510, 512 of teeth 404, 408 of the worm gear 402 and worm 406 each have a concave profile in their region near the tooth base and a convex profile in their region near the tooth tip. With respect to their

curvatures, the profiles are adapted to each other such that in each case regions with curvatures that are similar or equal, at least piecewise, come into contact when the teeth mesh.

Linear contact of the teeth has the advantage that the load to be transmitted from one gear to the other gear is distributed over an area, so that the load per unit area decreases. In this way,
5 both the wear of the gears 402, 406 and also the danger of overloading are reduced. The load-bearing capacity of the gears 402, 406 is thus enhanced.

In one embodiment, the teeth 408 of the worm 406 are thinner than the teeth 404 of the worm gear 402. The worm 406 is made of a material with a greater strength, such as steel for example, while the worm gear 402 is made of a material with a lower strength, such as plastic for
10 example. The lower load per unit area resulting from the fashioning of effective profiles 510, 512 has two advantages in this respect. The first is a substantial reduction in the wear of worm gear, which is made of the material with lower strength. The second is that the thickness of the teeth 404, 408 can be optimized in view of the material pairing, so that the teeth need not be made thicker than necessary, with resulting material and hence cost savings.

15 FIG. 6 shows the previously described worm gear mechanism according to an aspect of the invention with the cylindrical worm gear 402 and cylindrical worm 406 in a section perpendicular to rotation axis A of the worm gear 402. Rotation axis B of the worm 406 runs parallel to the drawing plane. The teeth 404, 408 of worm 2 and worm gear 1 again engage with one another. Reference character 13 identifies the region of engagement of mutually engaging
20 teeth 404, 408. Because of the shape of the worm gear 402 and the worm 406, the region of engagement 13 has its greatest extent in the direction of the height of teeth at the height of a central axis C of the worm gear and the worm. This extent decreases with increasing distance from central axis C.

In the case of the use of a globoidal worm 700 (i.e., a worm made so that region of

engagement 13 has the same extent in the direction of the height of teeth 702, 704 throughout its length) region of engagement 13 can be made much larger as shown in FIG. 7, so that contact area is increased over the width of the teeth 702, 704. The enlargement of the contact area has advantages with respect to the load-bearing capacity of gears, so that the advantages of the invention are increased by the use of the globoidal worm 700. In the exemplary embodiment of FIG. 6, the cylindrical worm gear 402 is still used, which has the advantage described in connection with the fabrication and assembly of gear mechanisms with a cylindrical worm gear.

Although the present invention has been shown and described with respect to several preferred embodiments thereof, various changes, omissions and additions to the form and detail thereof, may be made therein, without departing from the spirit and scope of the invention.

What is claimed is: